



INVEST IN GAZİANTEP





gaziantep



INVEST IN GAZIANTEP

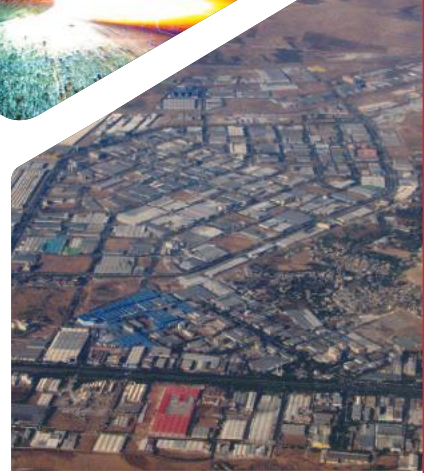


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DEVELOPED INDUSTRIAL INFRASTRUCTURE AND EXPORT POTENTIAL

Industries in Gaziantep are mainly located in over 5 organized industrial zones (OIZ) and one Free Industrial Zone (FIZ) developed throughout the region.

There are more than 5 organized industrial zones (OIZs) and one Free Industrial Zone (FIZ) where most of Industries in Gaziantep are mainly located. Gaziantep OIZs host more than 900 big sized companies and SMEs in these industrial zones. In addition to OIZs, small industrial sites consist an important portion of city's economy. More than 4000 small sized companies support the industrial manufacturing in terms of providing semi-finished goods and technical support. Specialized parks have been developed in Gaziantep to provide to the needs of specific industries. The city is also a good place in terms of its share of export in Turkey. Gaziantep's export reached nearly 6.5 billion Dollars in 2017.



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LOCATION

Only 2 hours distribution range by plane to all major cities in North Africa and Middle East cities and reaching more than 450 million people.

Gaziantep, built on historical Silk Road, is located on the crossroads connecting the south to the north and the east to the west. Gaziantep has Strong ties and easy access to the Middle East, Caucasus and Central Asia.

Being one of the 36 international airports in Turkey with open-sky agreement, Gaziantep.

Airport meets a significant need of the region thanks to its car park for 400 vehicles and passengers services at the international standards. The number of international and domestic passengers served at the airport have reached 289.062 and 2.633.359, respectively in 2017. Highway from Şanlıurfa to İstanbul completed and helped Geographical proximity of Gaziantep to major ports: İskenderun and Mersin.

QUALITY WORKFORCE

Turkey offers investors a young, educated and skilled workforce at competitive compensation level. Investors can also receive social security premium support from Government. In order to educate highly qualified workforce, 3 universities graduates more than 20.000 students from the faculties of every year. In addition to universities, technical and vocational schools also are good workforce source for industry in the city.





INVEST IN GAZIANTEP

CULTURE, TOURISM AND LIFESTYLE



A social life enhanced with social clubs, local restaurants, sporting activities, festivals, workshops, exhibitions, shopping centers, amusement parks, famous museums, concerts and theaters. City offers a warm, comfortable and enjoyable experience of life for its Turkish and foreign dwellers.

The city's historical and cultural riches, gathered over the centuries, are displayed in 18 different themed museums including world's second biggest mosaic museum which is Zeugma and have earned Gaziantep the title of city of museums. Museums has been visited by nearly 180.000 people in 2016.

The city is also proud to have one of the largest zoo in Europe and Middle East and attract millions of Turkish and foreign visitors.

The city attracts tourists, businessmen, congress and fair participants, 86 hotels provide best quality customer service with 8041 beds.



EASY TO ESTABLISH A BUSINESS

Turkey's regulatory environment is extremely business-friendly. You can establish a business in Turkey irrespective of nationality or place of residence. The registration and establishment of a company in Turkey can be completed in a single day. The process is handled by one ministry and there is no need to apply to various different authorities to obtain the necessary approvals.

GOVERNMENT INCENTIVES

Turkish government provides several incentives for foreign investors. In 2012 government has announced a new system and divided Turkey into 6 regions. Gaziantep is in the 3rd region and receives more support than any other provinces from west part of Turkey. The new investment incentives scheme is specifically designed to encourage investments with the potential to reduce dependency on the importation of intermediate goods vital to the country's strategic sectors.





Effective as of January 1, 2012, the new invest-

ment incentives system is comprised of four different schemes. Local and foreign investors have equal access to:

- 1- General Investment Incentives Scheme**
- 2- Regional Investment Incentives Scheme**
- 3- Large-Scale Investment Incentives Scheme**
- 4- Strategic Investment Incentives Scheme**

The support instruments to be provided within the framework of various investment incentives schemes are shown in the table.

REGIONAL INVESTMENT INCENTIVE SCHEME

VAT Exemption	Customs Duty Exemption	Tax Reduction		
		Rate of Contribution (%)	to Investment (%)	
		70	30	
Social Security Premium Support (Employer's Share)		Land Allocation	Interest Support	Income Tax Withholding
6 years				N/A



GENERAL INFORMATION

GAZIANTEP TURKEY

GAZIANTEP TURKEY



Population

2.005.515 80.810.525

Population Density in km²

290 people 101 people



Total Area

6.803 km² 783.562 km²

Altitude

850 m



Rank of socio-economic development index

30th



Annual Population Growth Rate

% 25 % 14



Young Population Ratio in Total -Population (15-24)

% 18 % 17



Fertility Rate

% 31 % 21



Median Age

23,9 30,4



Average of Household

4,6 3,6



Literacy Rate

95,50% 96%



Average Education (Year)

5,5



The number of students per classroom

42



Number of students per teacher

27



Number of University

3



Districts

Şehitkamil, Şahinbey, Nurdagi, Nizip, Araban, İslahiye, Karkamis, Oguzeli, Yavuzeli



Neighbor Cities

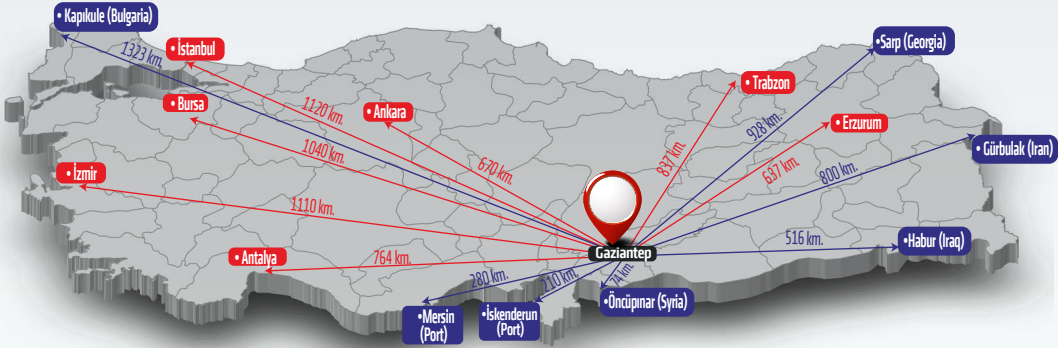
Osmaniye, Hatay, Adiyaman, Şanlıurfa, Kahramanmaraş, Kilis



Plate Number / City Phone Code

27 / 342

Distance Between Gaziantep and Important Points



Districts		Neighboring Provinces		Some City Centers		Border Gates and Ports	
Oğuzeli	19	Kilis	58	Erzurum	637	Öncüpınar	74 (Syria)
Yavuzeli	37	Kahramanmaraş	78	Ankara	670	İskenderun	210 (Port)
Nizip	44	Osmaniye	127	Antalya	764	Mersin	280 (Port)
Araban	63	Şanlıurfa	142	Trabzon	837	Habur	516 (Iraq)
Nurdağı	68	Adıyaman	153	Bursa	1040	Gürbulak	800 (Iran)
Karkamış	71	Hatay	196	İzmir	1110	Sarp	928 (Georgia)
İslahiye	90	Adana	210	İstanbul	1120	Kapıkule	1373 (Bulgaria)





EDUCATION

Gaziantep University

Faculties: Engineering (Mechanical, Electrical and Electronic, Civil, Food, Physic, Industrial, and Textile Engineering, Metallurgical and Materials and Computer Engineering)

Medicine, Arts and Sciences, Economic and Administrative Sciences (Main Campus- Islahiye Campus- Nizip Campus) , Education (Main Campus – Nizip Campus) , Dentistry, Architecture, Fine Arts, Health Sciences, Law, Technology, Aeronautics and Aerospace, Tourism

Higher Educational Schools: State Conservatory of Turkish Music, Physical Education and Sports, Foreign Languages, Civil Aviation

Institutions: Natural and Applied, Health, Social, Educational Sciences

Vocational Schools: Technical, Social, Nizip, Oğuzeli, Nurdağı, Islahiye, Araban, Naci Topçuoğlu, Health Services, Tourism and Hotel Management.



Statistics of Gaziantep Universities

	UNIVERSITIES		
	GAUN	HASAN KALYONCU	SANKO
Faculties	17	5	3
Institutions	4	3	2
Higher Educational Schools	4	2	
Vocational Schools	10	2	
Number of Students	50.083	8.531	948
Professors	163	59	17
Associate Professors	104	18	3
Assistant Professors	317	66	38
Research Assistants	515	57	5
Instructors	378	55	6
Others		38	5

Hasan Kalyoncu University

Faculties: Education, Fine Arts & Architecture, Law, Economics, Administrative and Social Sciences, Engineering (Civil , Computer, Electrical and Electronic)

Higher Educational Schools: Health and Social Sciences

Institutions: Natural and Applied, Health, Social Sciences

Sanko University

Faculties: Medicine, Health Sciences, Dentistry

Institutions: Health, Sciences



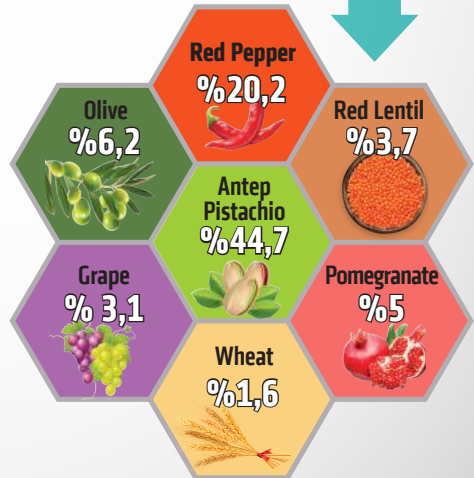
AGRICULTURE

Distribution of Gaziantep Agricultural Area - 2017 (ha)

	Gaziantep			Turkey			Gaziantep/ Turkey Rate(%)
	2001	2017	Change (%)	2001	2017	Change (%)	2016
Fruits	153.566	204.195	33	2.673.525	3.329.217	25	6
Vegetables	12.643	8.957	-29	930.227	804.142	-14	1
Farm Plants	215.254	139.083	-35	22.975.466	19.629.214	-15	1
Total	381	354.478	-7	25.649.921	23.762.573	-7	2
Total Area	682.280			81.457.800			0.8

Important Agricultural Products of Gaziantep and It's Share in Turkey

	GAZIANTEP	
Agricultural Product	Area (ha)	Production (tons)
Antep pistachio	133.538	75.998
Wheat	78.133	205.562
Grape	15.327	111.682
Cotton	5.890	29.161
Olive	42.156	9.690
Red pepper	3.135	40.988
Barley	32.560	26.893
Corn	3.984	37.020
Chickpea	9.039	4.280
Sunflower	121	384
Tomato	403	9.677
Red lentil	7.275	2.334





TOURISM

TOURISM FACILITIES AND NUMBER OF ROOM & BED

5 STARS

Quantity: 4
Room: 640
Bed: 1,286

4 STARS

Quantity: 10
Room: 1,008
Bed: 2,020

3 STARS

Quantity: 15
Room: 846
Bed: 1,702

OTHERS

Quantity: 5
Room: 150
Bed: 935

SERTIFICATED FROM MUNICIPALITY

Quantity: 43
Room: 935
Bed: 2,029

TOTAL: Quantity: **86** Room **3.977** Room **8.041** Number of Accommodation in 2016 **504.384**

MUSEUMS

Zeugma Mosaic Museum

2016	2017
108.479	168.740

Gaziantep Archaeology Museum

2016	2017
Under Restoration	5.946



Hasan Süzer Ethnographical Museum

2016	2017
Under Restoration	Under Restoration

Yesemek Open-Air Museum

2016	2017
3.873	2.289



Atatürk Remembrance House Museum

2016	2017
36.229	28.468

Museum of Gaziantep Defense and Heroism Panorama

2016	2017
230.347	139.461

Bayazhan Gaziantep City Museum

2016	2017
18.059	9.190



Emine Göğüş Culinary Museum

2016	2017
57.177	48.208

Gorgo Medusa Archeological Glass Museum

2016	2017
7.100	4.500



Foundation Museum of Gaziantep Mevlevi Center

2016	2017
30.309	18.332



Game and Toy Museum

2016	2017
59.504	73.534

Saklı Konak Copper Art Museum

2016	2017
-	-

Gaziantep Zoology and Nature Museum

2016	2017
-	Established

Ali İhsan Göğüş Museum and Gaziantep Research Center

2016	2017
36.564	35.329

Şahinbey War Museum

2016	2017
-	Completed

Gaziantep Museum of Culture History

2016	2017
n/a	n/a



A Living Museum of Historical Custom Inn

2016	2017
n/a	n/a

Gaziantep Hamam Museum

2016	2017
82.625	66.824



Islamic Science History Museum

2016	2017
21.725	13.168

Kendirli Gazi Culture Museum

2016	2017
34.413	33.814

15 July Democracy Museum

2016	2017
-	717

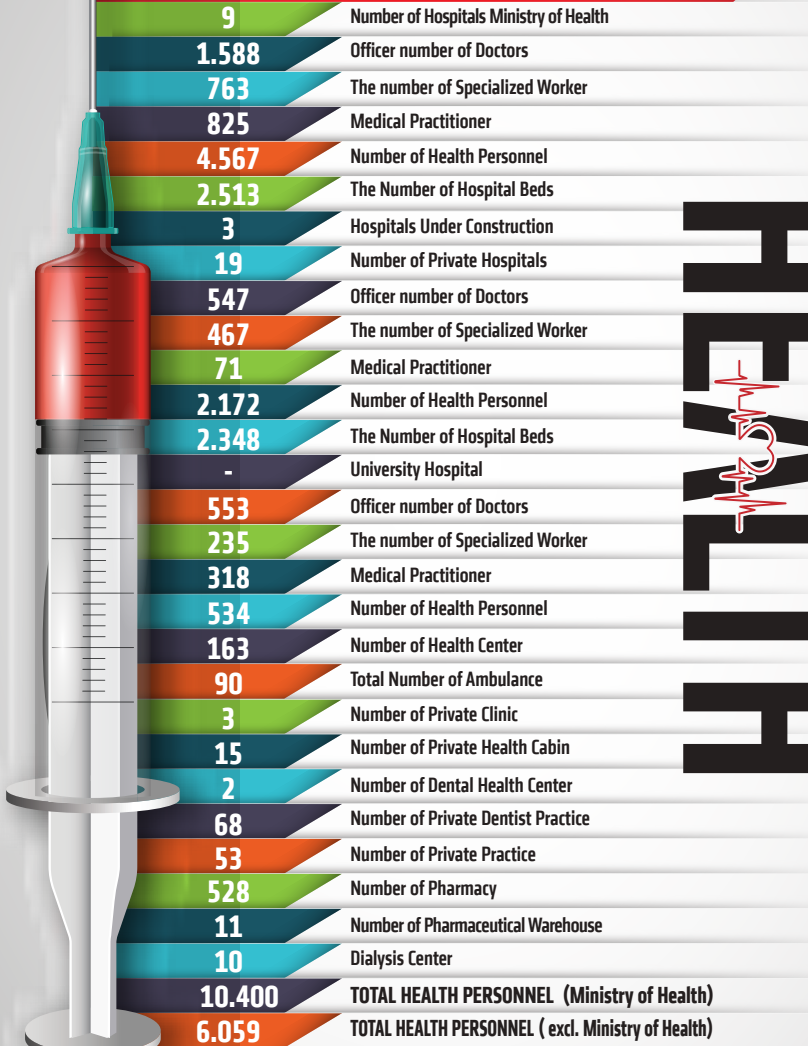




City Hospital Project; It will be one of the biggest hospital in the world with 1875 bed capacity and covers 280.000 m². The project will be complete in 2018.

Health Services Gaziantep

2017



HEALTH



INVEST IN GAZIANTEP

LIFE STYLE



As of January 2018, Gaziantep population is 2.005.515 and the ratio of young population in total population: %18.



Gaziantep Botanic Garden is established in 2009. Garden consists of 10 parts which are Ottoman Garden, Rose Garden, Rock Garden, Gymnosperm Plants Garden, Color and Odor Garden, Medicinal and Endemic Plants Garden, Ecological Class, Zen Garden, Japanese Garden, Aquatic Plants Garden.

These 10 gardens have more than 750 plant species and 30.000 plants.

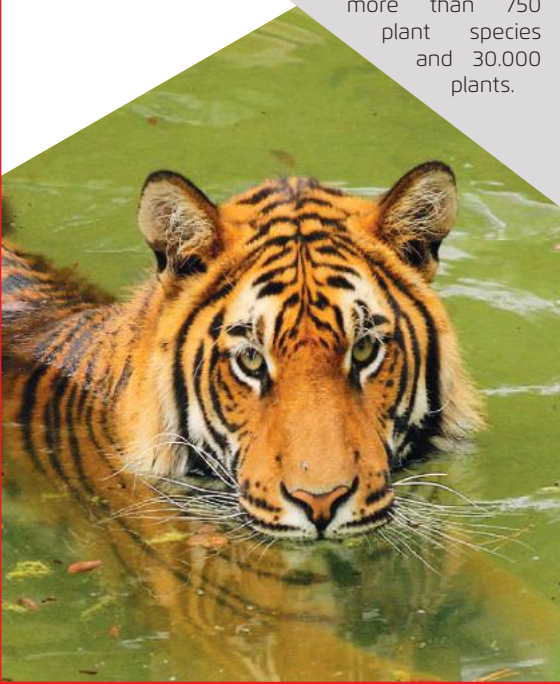
Gaziantep Planetarium and Science Center:

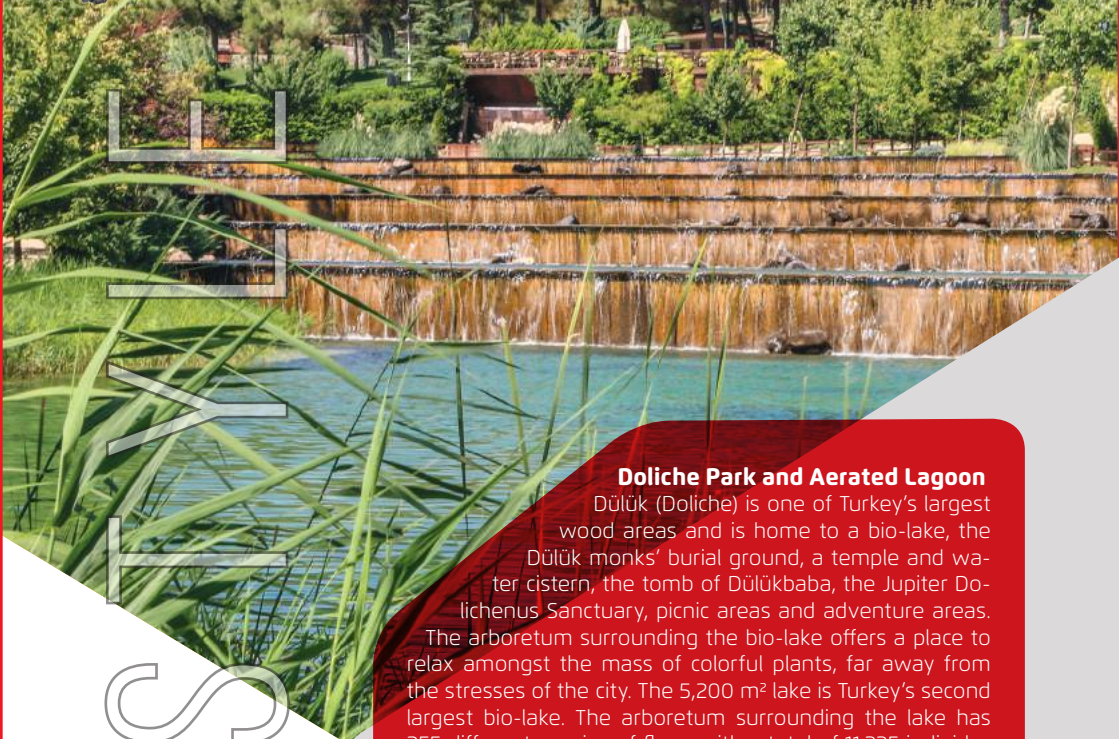
The center was established in the biggest park of the city. It has approximately 3.500 m² closed area, four stories including basement and ground floor and nicely decorated garden, 1.500 m² area. It is the first and the biggest immobile/permanent planetarium open to the public. The dome is equipped with ZKP4 star optic projector and 5 channel full dome digital projectors. Planetarium presents Sky shows by means of analog and digital projectors and play full-dome films. Planetarium also has a science center with 75 hands-on exhibits.



Gaziantep Zoo is the 4th largest in the world, 2nd largest in Europe and the largest in Turkey and Middle East with 1000 acres. The zoo hosts birdcage (90 species and 3.720 animals), aquarium (74 species and 2.950 animals), monkey house (10 species and 64 animals), reptile house, and special areas for other animal species. 3 million visitors hosted in 2016.

Safari Park is located in Gaziantep Zoo with 200 acres. Approximately 760 animals from 75 different species live in this area. Visitors can have a chance to visit whole area with bus and train tours.





Doliche Park and Aerated Lagoon

Dülük (Doliche) is one of Turkey's largest wood areas and is home to a bio-lake, the Dülük monks' burial ground, a temple and water cistern, the tomb of Dülükbaba, the Jupiter Dolichenus Sanctuary, picnic areas and adventure areas.

The arboretum surrounding the bio-lake offers a place to relax amongst the mass of colorful plants, far away from the stresses of the city. The 5,200 m² lake is Turkey's second largest bio-lake. The arboretum surrounding the lake has 255 different species of flora, with a total of 11,335 individual plants. The cleaning of the lake water is done not with chemical products but by using biological methods, a system which was used in the construction of the lake.

PARKANTEP is the first thematic-amusement park in Turkey with 120.000 m² and features 13 attractions and many shows. Park Antep offers loads of family fun opportunities especially when you are travelling with children.



Masal Park (Tale Park) was built in 80.000 m² area. Park serves as a dreamland and offers many stories and tales' characters sculptures and reliefs, gnomon, tale castle, reading areas, toys for children





Yeşil Vadi (Green Valley)

This is the biggest Park in Turkey with 1.700.000 m² area. This valley offers a lot of amusement and sport centers, social and cultural activities, education and entertainment areas for children and adults. The valley has also largest bio-lake (86.500 m²), biggest amphitheater (8.500 seats), and highest adrenalin tower (38 m), biggest adventure park in Turkey. There is also one of the biggest amusement park with 92 rides.



Other Picnic Areas and Ponds In terms of park numbers Gaziantep is really famous city in Turkey. There are hundreds park are scattered to the four winds of the city. People of Gaziantep gives an importance to spend time in these parks and especially in weekends thousands of people visit these places to grill and chill out. Therefore, beside these parks, there is also some other picnic areas and ponds outside of the city. Alleben, Burç, Erikçe, Nafak, Kavaklık, Karpuzatan picnic areas are just some of them. Especially Alleben is one of the most famous picnic area with 140.000 m² artificial pond and many fancy restaurants and social centers.



Shopping Centers :

Throughout history, Gaziantep has played an important role in route of Historical Silk Road, passing through Gaziantep, has helped prolong the city's economic importance and ensure its livelihood. In present days all these economical activities have moved to shopping malls. The city has a lot of trade activities which are done in historical bazaars and modern shopping malls . There are 6 big shopping malls at every corner of the city: Sankopark, Primemall, Forum Gaziantep, M1 Gaziantep Mall, Lapis Outlet Center, Şirehan Shopping mall are available in the city. Especially Sankopark and Primemall are one of the biggest shopping malls in Eastern and Southeastern Anatolia.



Tahmis Coffee: Established in the 17th century, Tahmis Kahvesi is one of oldest coffee house in Turkey, but it wears its history well. While its dark wood ceilings lend it a solemn tone at first glance, the atmosphere is lifted by the rattle of backgammon dice and the occasional visits of traditionally dressed roving Türkü music players and best place for tasting the traditional menengiç coffee.





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GEOGRAPHICAL INDICATIONS OF GAZIANTEP



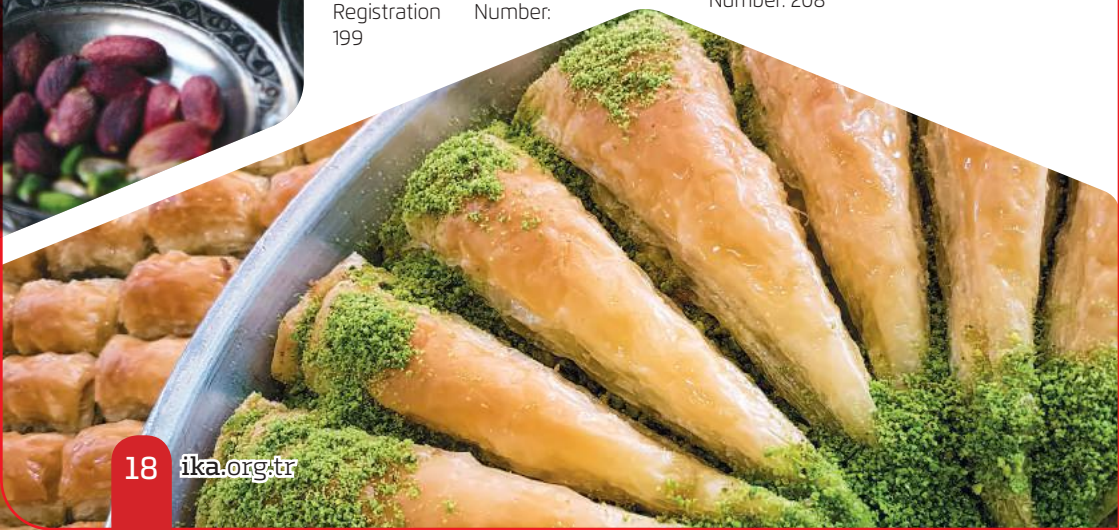
Antep Baklavası: Gaziantep's far-famed traditional dessert and indispensable component of Turkish cuisine, takes its place in social events such as: wedding, engagement, served to visitors and it takes place an important role in any wedding, engagement, circumcision ceremony, celebrations, feasts and visit of condolence. It is a pastry made of layers of phyllo dough filled with chopped Antep pistachios and sweetened with syrup. According to Gaziantep Chamber of Industry's (GSO) application, Turkish Patent and Trademark Office registered "Antep Baklavası" as a geographical indication. And EU commission registered "Antep Baklavası-PGI" in 2013 as first registration from Turkey Registration Number: 95

Antep Kutnu Kumaşı: This sateen fabric, unique to Gaziantep, has been produces since 16th century. Registration Number: 199

Antep Beyranı: Registration Number: 207

Antep Fıstığı: These are the most popular Turkish pistachios. Antep Pistachios, the closest to the supreme Iranian variety, are the smallest pistachios whose shells a bit harder to open than its Californian counterparts, Antep pistachio is an indispensable product both for the retailing sector and food industry as it stands out with its distinct taste, aroma and quality in the intensely competitive global pistachio trade. 100 gr of Antep Pistachio nuts supply 35% of the daily need of protein, vitamin B1 and phosphorous to the human body. Antep pistachio nuts are two times richer in protein and four times richer in phosphorous than beef. Registration Number: 27 / Antepfıstığı

Antep Yuvalaması: Registration Number: 208





Antep işi: Antep işi is a type of arduous embroidery, or drawn thread work, which uses a variety of different techniques. The threads of the embroidery fabric must be able to be drawn, counted and cut to produce design motifs, the edges of which are then embellished with susma (a kind of wrapping stitch). Silk thread is used for the stitching on a variety of fabrics such as silk, crepe, calico, linen or marquisette.

The two basic techniques used in Antep embroidery are called susma and ajur.

Susma involves the counting of threads and ajur produces holes in the fabric using a technique of cutting and drawing threads. Using the 7 basic motifs of "Antep işi" in various combinations, over 100 different designs can be produced. Designs use both natural and geometric motifs, as well as human and animal figures. Using a technique known as file, whereby large numbers of threads are drawn, classic designs such as marullu (lettuce), bebekli (baby), and karanfilli (carnation), as well as various modern motifs, are created.

The process of Antep işi embroidery begins with the fabric being stretched over a frame, and the threads being drawn according to the chosen design. By using a razor blade or scissors, some of the warp and the weft threads of the fabric are removed, leaving holes. The fabric is then stretched over a wooden embroidery frame, known as a gergef, and the cut edges are hemmed. According to the customer's wishes, the motifs are then patiently stitched. Using the basic stitch techniques of Çitime, Çiti badem (almond), Mercimek (lentil), Ciğer deldi (beehive),

Kartopu (snowball), Cemaliyan, and Örümcek (spider), classic design motifs of flowers, fruit, and people, or geometric designs are created. The 7 basic designs found in "Antep işi" these designs can be combined to create more than 100 different motifs. Some fabrics are worked using a combination of several techniques, whereas others may use only the susma and mercimek (lentil) stitching technique. Registration Number: 200

Gaziantep Bakır El İşlemeciliği: The basic characteristic of Gaziantep coppersmithing is the fact that it is being carved out monolithically. In Gaziantep coppersmithing, botanical motifs are the most common form of decoration. Motifs such as the pomegranate branch, twisted branch, cypress, leaf, tulip, flower, and vine are used on their own or in combination. The most common animal motif used in Gaziantep copperware is the bird figure, often seen in Islamic art, while fish motifs are occasionally used in geometric designs. This fascinating decorative work requires a great amount of care, patience, and in particular, experience.

Tools used in the art of coppersmithing include hammers of varying size, anvils, mallets, chisels, and shears. Tinsmiths provide the shine for the copper products to prepare them for everyday use, especially in the kitchen. As the final stage in the copper production process, the tinsmiths share a common fate with their fellow craftsmen. Registration Number: 159/ Gaziantep Bakır İşlemeciliği



INVEST IN GAZIANTEP



Gaziantep Sedef El İşlemeciliği: The prolific craftsmen of Gaziantep usually work with walnut trees, from which they succeed in producing many spectacular items. The pattern is first drawn on the wood. Grooves for the wires are then scored along the lines of the drawing. Aluminium, brass or silver wires are hammered into the grooves and secured with glue. Indentations for the mother-of-pearl are then chiseled out.

The next step is to prepare the mother-of-Pearl which looks like oyster and cockle shells and fix it in place. The cut and sanded slivers of mother-of-pearl are placed in the indentations. They are later glued and left to dry for the rest of the day. When dry, the item is sanded smooth, and if desired the wood blackened by burning. Finally, the item is rubbed with pure olive oil; and when the oil has been thoroughly absorbed, shellac is applied to give a shiny and clean finish.

The patterns are created with geometric motifs in unending sequence. By making the geometric shapes curl or branch; creating main or subsidiary connections between them or having them cut one another or make knots; natural motifs such as tulips, carnations and roses, and sometimes animal figures are depicted.

Registration Number: 160 / Sedef İşçiliği

Nızıp Zeytinyağı: Nızıp olive oil" belongs to traditional Turkish Cuisine. This oil which are obtained mechanically from olive tree's (olea Europe L) ripe fruits, at room temperature, changing colour from clear green to yellow, unique taste and smell, naturally consuming and important source of vegetative compounds. Oil rate of Nızıp Olives are 35- 37 % higher than olives grown in other regions according to maturation stage, climate conditions and soil structure. "Nızıp Yaylık" is the most widespread kinds in the region.

Registration Number: 158 / Nızıp Zeytinyağı

Beside this, Antep Bulguru (Crack Wheat), Antep Fıstık Ezmezi (Antep Pistachio Paste), Antep Fırıği (pounded unripe wheat), Antep Kahkeshi (Antep Donut), Antep Katmeri (Antep flaky pastry), Antep Kuru Patlıcanı (Dried Eggplant), Antep Lahmacunu (Antep Pizza), Antep Meyan Şerbeti (licorice syrup), Antep Peyniri (Antep Cheese), Antep Tırnaklı Pidesi (Antep Bread), Antep Pekmezi (Antep Molasses), Antep Şiveydzisi, Gaziantep Zeytin Böreği (Olive Bread), Nızıp Sabunu (Nızıp Soap), are still in application process.





GAZIANTEP CUISINE

It's not just history. It's a vibrant gastronomy...

Gaziantep cuisine, for many years, has held a privileged place among the cuisines of the world and in our country due to its traditional and regional richness of flavor.

Gaziantep joins the Creative Cities Network in gastronomy

The UNESCO Creative Cities Network (UCCN) was created in 2004 to promote cooperation with and among cities that have identified creativity as a strategic factor for sustainable urban development. The UNESCO Creative Cities Network is pleased to welcome the following cities within its seven creative fields (Crafts and Folk Art, Design, Film, Gastronomy, Literature, Media Arts and Music): The 116 cities which currently make up this network work together towards a common objective: placing creativity and cultural industries at the heart of their development plans at the local level

and cooperating actively at the international level. As a new member of the Network, Gaziantep has become a pioneer city representing Turkey internationally in the field of gastronomy. The list of this year's selected cities includes 22 from countries not previously represented in the program.





INVEST IN GAZIANTEP

GAZIANTEP BAKLAVA

Gaziantep is the capital of the dessert. And the most famous desert of the city is baklava which is also well known in the World.

Characteristic of the former Ottoman Empire cuisine, baklava is rich, sweet, with layers of filo pastry filled with nuts and syrup.

Turkey's Gaziantep baklava became the first ever Turkish product registered in the European Commission list of protected designations of origins and protected geographical indications, a list that aims to promote and



protect the names of quality agricultural products.

According to the European Commission press release, Gaziantep baklava was one of the three products registered on the list, alongside a particular type of Greek tomato and the "Yorkshire Wensleydale" cheese from the United Kingdom.

Gaziantep baklava also became the 16th non-EU food which received the protected status.

<http://www.gastroantep.com.tr>

There are more than 400 dishes in the city. 291 species of them have already been registered. Because of the various dining meal, the dishes in Gaziantep cuisine are first classified and then presented. Variety of products and cooking techniques are the main classification materials and it is seen that these are decisive in the definition of city cuisine. According to this separation, it could be said that there are 12 different types of food in the city. These are as follows;

1. Kebabs
2. Meat dishes
3. Dishes with yogurt
4. Olive oil Dishes
5. Desserts
6. Pilafs

7. Vegetable Dishes
8. Meatballs
9. Pastries
10. Salads
11. Stuffed vegetables
12. Soups

This list can be seen differently in various sources due to the merge under the subtitles or categories. However, according to the most common type of classification, there are 12 kinds of dishes in Gaziantep cuisine.

There are dozens of different recipes under each species. For example in Gaziantep cuisine, there are;

- **More than 30 varieties of kebabs**
- **More than 40 varieties of meat and meatless aubergine dishes**
- **More than 50 varieties of meat and meatless various vegetable dishes**
- **More than 30 varieties of dishes with yogurt**
- **More than 30 varieties of soup**
- **More than 30 varieties of stuffed vegetables and stuffed grape leaves**
- **More than 30 varieties of salad, appetizers**
- **More than 20 varieties of pastry and lahmacun (turkish pizza)**
- **More than 10 varieties of meatballs**
- **More than 30 varieties of desserts**

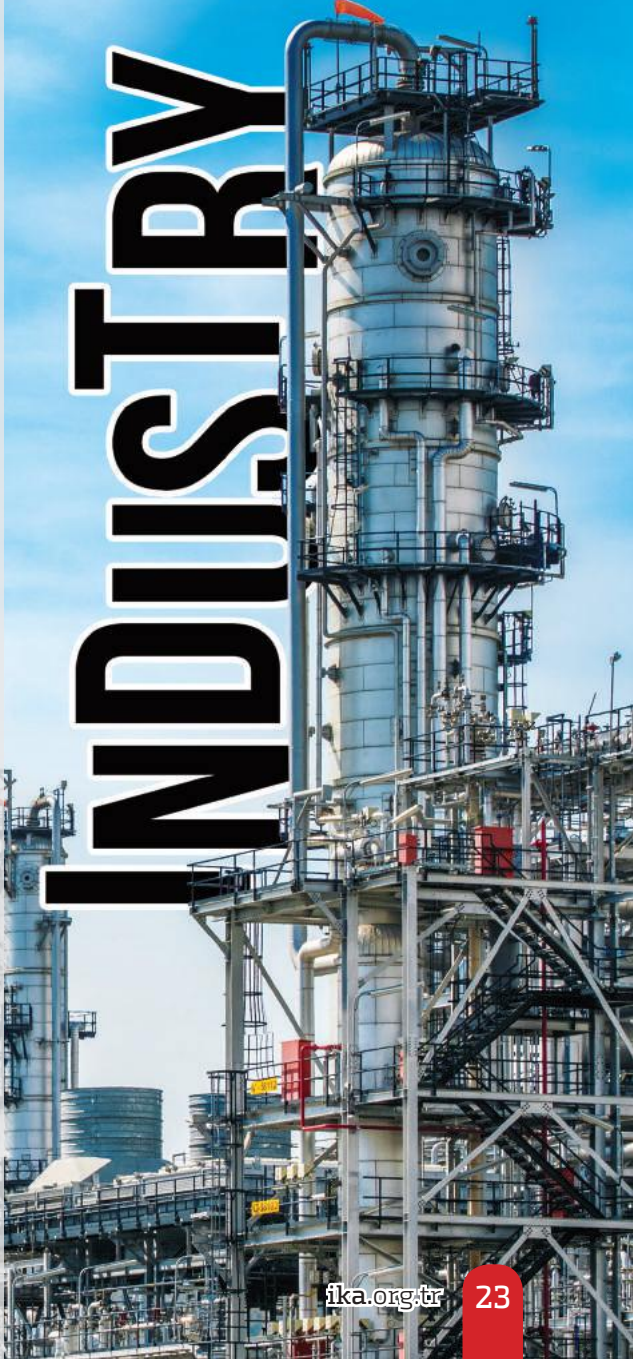
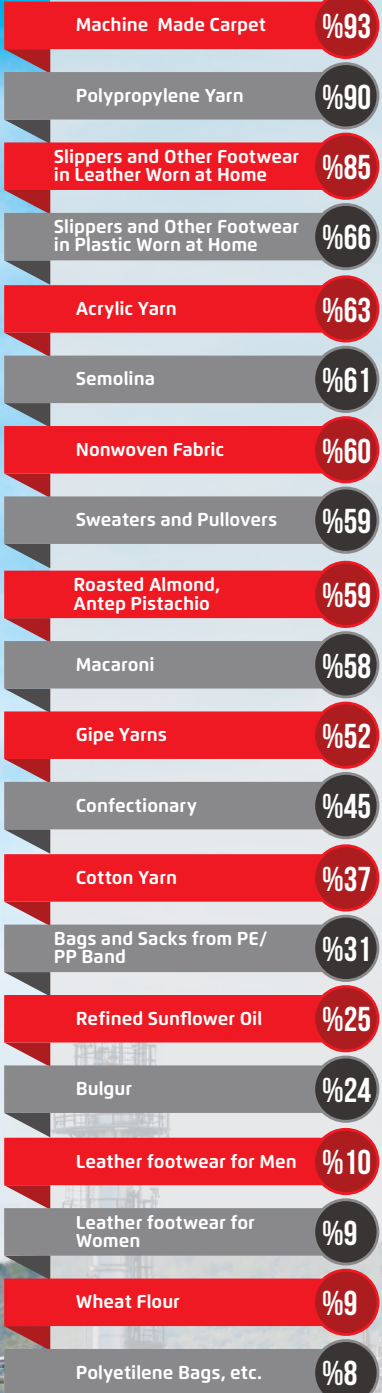
Alinazık, Baklava, Şiveydz, Ekşili Köfte, Zeytin Böreği, Yeni Dünya Kebabı, Beyran, Katmer, Lahmacun, Küşleme, İçli Köfte, Çiğ Köfte, Antep Dolması, Yuvarlama, Simit Kebabı, Patlıcanlı Kebap, Şöbiyet, Fırık Pilavı, Ezogelin Çorbası, Yağlı Köfte, Pimpirim Aşı, Maş Piyazı, Şekerli Pide, Çağla Aşı, Haytalta, Ayvalı Taraklık,





INDUSTRY

Rates of Some products which are manufactured in Gaziantep on Turkey's Manufacturing Capacities



SECTORS IN GAZIANTEP

Textile Sector:

According to the ITC Data, Gaziantep has global competitive in textile sector. Important titles can be listed as: -Machine made carpet -Cotton yarn -Acrylic and Polypropylene (PP) yarn - Fancy yarn -Chenille yarn, -Tricot apparels, -PP sack and big bag, -Non-woven technical textile.

The partnership areas in Gaziantep for textile sector can be: fashion, design, marketing, R&D, technical textiles, textile machinery and spare parts investments

Food and Agriculture Sector:

Although, Gaziantep is an important food producer in its region, there is still deficiency in some sub-sectors which could be a potential investment opportunity for foreign investors.

Gaziantep is deemed as a competitive city in sectors such as: -Pulse, Grain-Boiled and founded wheat (bulgur), -Macaroni, candies and chocolate coated products-Pistachio, Vegetable Oils and Olive Oil

Common Project Areas:

Pulses: - Production of corn, rice flakes -Chips production -Infant Food and Diet food production

Vegetable and Fruit Processing:

Dried and Frozen Food - Conserved, Compost, Souse, Pickle -Packed Soup,

Con-
centrat-
ed Fruit and
Vegetable, Edible
Mushroom

Chemical Sector:

Chemical sector in Gaziantep has been started by manufacturing semi-raw materials for textile and plastic made shoe sectors. Manufacturing Lubricants, Textile Dyestuffs, Plastifi-ans and Stablisans for plastics plays an important role for the development of chemical sextors. Some of sub-sectors in Gaziantep Chemicals sector are: -Construction Paints -Artificial Leather -PP and PE Film -Soap, Detergent, Shampoo

Common Project Areas:

Cosmetics, Food and Textile Paints, Machinery Maintenance and Oil Chemicals

Machinery and Metal Sectors:

Gaziantep's machinery and metal sectors are developing mainly because of manufacturing machinery for food, textile and plastic sectors since the city is comparatively developed in those sectors in question. Textile and

INVEST IN GAZIANTEP



PP&PE Packaging Films (inc. OPP & BOPP), PU, PVC and EVA Shoes-Slippers, PP Yarn & Fabrics.

Shoes and Processed Leather Products

Gaziantep is livestock export center in the region. But leather processing is not developed enough. Leathers collected in the region and sent to various leather processing centers. Gaziantep Chamber of Industry (GCI) started to establish a new investment area for the sector in 2016.

And also GCI supports this sector by organizing GAPSHOES International Fair twice a year (summer-winter collections)

Some of the important items in Gaziantep in this sector;

Slippers for home and outside (made by PVC, PU, EVA raw materials) –Men's shoes (by Leather or artificial or artificial leather –Sole and Upper for Footwear and Slippers –Accessories for Footwear and Slippers

Paper Products Industry;

Some of Paper Products of Gaziantep are; Cardboard box, Corrugated Cardboard Box are used in Textile and Food Industry and Food Industry for packaging. Cardboard Made Tubes and Cores are used in Plastic Film and Textile Winding Industries.

Furniture and Wood Products Sector

Micro or Small enterprises are producing furniture and wood products in Small Enterprises Industry Site. These are working for local and domestic clients. The furniture sector is considered as one of the most important growing industries in terms of employment and income. Being labor intensive, it has provided a bigger share of the total manufacturing employment statistics and has undoubtedly contributed significantly to economic development. This sector provides good opportunities for domestic and foreign investors with its high export potential to Middle East.

plastic sector Gaziantep provides good opportunity for Machinery and Metal Sector. In terms of sub-sectors:

Textile Machines:

Preparation, Knitwear, Weaving and Carpet Machinery

Food Machines: Food Processing Machines, Biscuit & Chocolate Production Machines

Packaging Machines: Injection Machine, Extruder Manufacturing

Common Project Areas:

Joint Investment Projects for spare parts production electronic carpet machinery and jacquard weaving equipment for carpet production is an untouched field in machinery sector

Plastic Sector

Due to its high production capacity, providing employment and added value, It is amongst most important sectors in Gaziantep.

There are important production gaps in some sub-sectors in Gaziantep. These are good opportunities for foreign investors: -PVC Floor Tiles -Wooden, Plastic Coatings, -Plastic Kitchenware -PVC plates -Gaziantep is highly competitive in manufacturing: PVC Door-Window Profiles,



ORGANIZED INDUSTRIAL ZONES

There are 6 Organized Industrial Zones (OIZ) in Gaziantep. OIZs are designed to allow companies to operate within an investor-friendly environment with ready-to-use infrastructure

and social facilities. The existing infrastructure provided in the zones includes water, roads, natural gas, electricity, communications, waste treatment, and other services.

	1 st OIZ	2 nd OIZ	3 rd OIZ	4 th OIZ	5 th OIZ (1 st Part)	Oğuzeli İZ
Year of Establishment	1969	1986	1994	2002	2013	2016
Total Area (1000 m2)	2.100	4.500	5.400	11.700	19.250	
Number of Enterprises	172	284	291	133	574	150
Number of Active Companies	147	274	270	119	110	100
Employment	23.000	38.000	36.000	33.000		2.500
Energy Consumption (Kwh/month)	40 milyon	98 milyon	135 milyon	77 milyon		
Water Consumption (tons/month)	120.000	200.000	250.000	33.000		
Natural-gas Consumption (m3/month)	3,4 milyon	11 milyon	5,5 milyon	15,15 milyon		

SMALL INDUSTRY SITE

Year of Establishment	1967
Total Area (m2)	1.500.000 m ²
Number of Enterprises	2.389
Number of Metal works and Machinery Manufacturer Companies	847
Number of Auto Services	698
Number of Wood Processing Companies	545
Number of other companies	299
Total Employment	25.000





MODEL INDUSTRY SITE

Model Industrial Site is a zone for 88 model business and is the result of a partnership between the Ministry of Industry and Commerce and United Nations Industrial Development Organization (LINIDO). The main sectors are textile machinery, steel casting, automotive spare parts, steam boilers, dam equipment, grains and pulses process machinery, metal and wood process machinery and die and packing industry installations.

Total Area	350.000 m ²
Total Number of Enterprises	90
Total employment	3.200

NİZİP STREET AND SURROUNDINGS

The first zone that has been active in the city-center before the establishment of OIZs and small industry sites was Nizip Street; 150 firms are active in this region.

Main Sectors	Plastic Shoes, Flour and Metal Goods
Total Number of Enterprises	150
Total employment	1.500

ÜNALDI-ŞEHREKÜSTÜ REGION

This is one of Gaziantep's first settlement regions for industries.

Main Sectors	Lentil Processing, Knitwear, Plastic Materials, Carpet
Total Number of Enterprises	700
Total employment	2.500

FOOTWEAR PRODUCERS AREA

Year of Establishment	2000
Total Area	163.000 m ²
Total Number of Enterprises	330
Total employment	5.000

25 DECEMBER INDUSTRIAL AREA

Year of Establishment	2004
Total Area	220.000 m ²
Total Number of Enterprises	347
Total employment	3.500
Main Sectors	Auto Spare Parts, Wood, Machinery

GAZIANTEP TECHNOPARK

Techno parks are integrated centers of universities, research institutions and industrial corporations for R&D activities, information and technology transfers. This place provides many advantages for investors which includes benefitting from incentives and corporate tax exemptions.

Total Area	163.138 m ²
Closed Area	9.200 m ²
Year of Establishment	2008
Number of Offices	130 offices + 8 lab + 1 prefabricate building
No. of Active Companies	69
Sectors	Advisory, IT, Biomedical, Software, Calibration, Data Center, Environment-Energy, Machinery and Equipment Manufacturing, Electronics, Constructions, Maritime

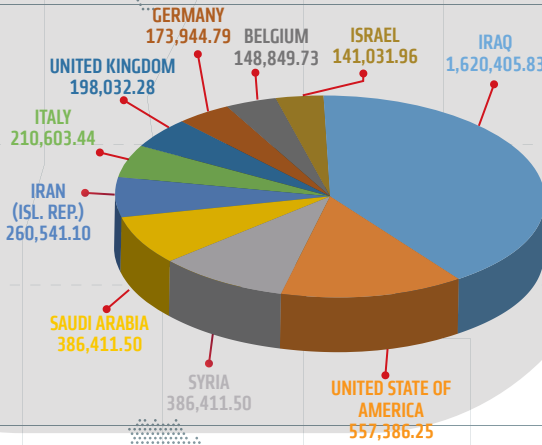
GAZIANTEP FREE TRADE ZONE

The Free Zone was established over an area of 1.414.320 m² in 1997 in order to improve international trade and for those who want to invest in export-oriented production. In 2016, 1.200 processes were performed with 69,5 million USD trade volume.

Date of Activation	05.07.1999
Total Area	1.414.320 m ²
Establisher Shareholder	267
Objective	Manufacturing Based Free Zone

FOREIGN TRADE

TOP 10 EXPORT PARTNERS OF GAZIANTEP 2017 (1000 USD)



1843

Number Of Exporting Firms

182

Number Of Export Destination Countries

4,4

Share In Turkey's Total Exports

6

Gaziantep's Place Among Top 10 Exporting Province

67

Number of Gaziantep Companies Among Top 1.000 Exporters

57

Number of Gaziantep firms in the ICI first 1000

~130.000

Employment in the OIZ

~1.000

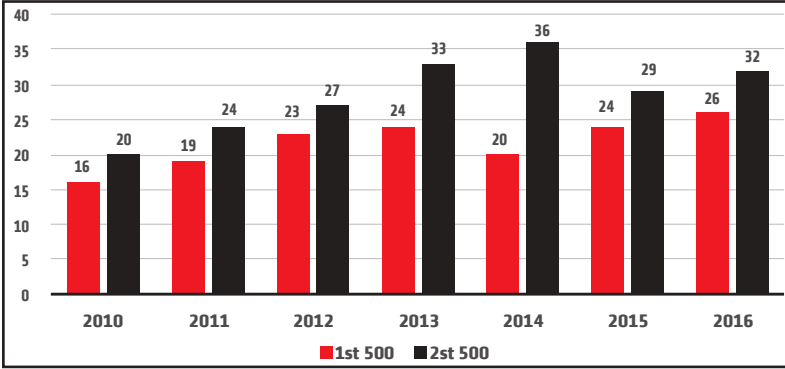
Number Of Firms in the OIZ

Gaziantep's Export Position in Turkey (1000 USD) - 2017

2016		2017	
İSTANBUL	57.422.796	İSTANBUL	62.702.601
BURSA	12.959.784	BURSA	14.058.094
KOCAELI	10.169.827	KOCAELI	12.536.936
İZMİR	7.931.457	İZMİR	8.758.036
GAZİANTEP	6.258.347	ANKARA	6.591.462
ANKARA	6.237.182	GAZİANTEP	6.552.855
MANİSA	3.772.155	SAKARYA	5.218.445
DENİZLİ	2.766.607	MANİSA	4.001.897
SAKARYA	2.522.840	DENİZLİ	3.067.303
HATAY	1.745.488	HATAY	2.336.241



Gaziantep "ISO Top 500 and Second 500 Largest Company of Turkey" Position on List



LEADING SECTORS



Footwear, Wood and Wood products, Paper Products are other important products

Gaziantep's Top 10 Exported Products (1000 \$)

1	Machine-Made Carpet	1.478.921
2	Cereals, Pulses, Oily Seed Products	1.446.562
3	Textile and Raw Materials	1.375.855
4	Chemical Products and Substance	756.109
5	Forestry Products	297.168
6	Ready to Wear	194.255
7	Steel	187.213
8	Vegetable and Fruit Products	136.950
9	Leather and Products	119.974
10	Machinery	94.523

Origin of foreign companies in Gaziantep (2017)

Syria	1209	Belgium	4
Iraq	128	Libya	4
Germany	21	Azerbaijan	2
Afghanistan	8	Italy	2
USA	6	Swedish	1
Iran	5	France	1

Foreign Companies registered by Gaziantep Chamber of Commerce 2017/September

INDUSTRIAL PROPERTY RIGHTS (2016)

	Trademark	Industrial Design	Patent	Utility Model
Application	3439	4095	184	42
Registered	2512	3960	20	20
Ranking Provinces in Turkey According to Registration	5	3	11	11
Ranking Provinces in Turkey According to Application	5	3	6	14



VISION PROJECTS

CITY'S FUTURE MAJOR PROJECTS

Gaziantep-Kilis, Polateli Organized Industrial Zone Project

Located 22 km and 35 km from Kilis and Gaziantep provinces, respectively. It's planned to be approximately 40 million sqm. In terms of area it will be Turkey's biggest Organized Industrial Zone once completed.

Gaziantep - Polateli - Hassa - Dörtyol Highway and Tunnel Project

This project, which is at the project stage, along with Polateli OIZ is of vital importance to Gaziantep and Kilis industry, with which transport from Polateli OIZ to the Dörtyol and Iskenderun Port will be in 1 hour. Once completed, the highway will be about 100 km with 9 tunnels constructed throughout the road.

Speed Train Project

The Project has just started and will complete in two years and connect Gaziantep to Istanbul. The project will consist of several tunnels and renewed railroads.

Düzbag Drinking Water Project

The Project aims at bringing drinking water from a dam located in neighboring province Kahramanmaraş. It will supply better quality water for 25 % cheaper price per ton and there will be Continuous water supply.

Expansion of Gaziantep Airport

Gaziantep Airport serves as international airports and annually hosts more than 2,3 million local and foreign passengers. There are direct flight to some of EU countries.

Gaziantep Occupational Training Centre

The project has aimed to provide trained employee for investor. The project has completed but expanding in progress right now by adding new workshops in different fields

Logistic Village Project

The city has one of the busiest transportation traffic with over 13 billion USD export and import. With this project transportation will be more competitive in terms of cost and give advantages to investors in several other fields such as better time management, professional handling etc.

Industrial Symbioses Project

The project will start in 2018 and serve all investor and attract new investors.

North City Project

Gaziantep Municipality is constructing 50.000 new houses for those who works in Industrial Zones which is located nearby industrial zones in order to provide low cost apartments and reduce transportation cost.





INVEST IN GAZIANTEP

TOP 10 MAJOR EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

RANK	CITY	COUNTRY
1	Barcelona	Spain
2	Amsterdam	Netherlands
3	Paris	France
4	Berlin	Germany
5	Dublin	Ireland
6	Vienna	Austria
7	Milan	Italy
8	Warsaw	Poland
9	Budapest	Hungary
10	Kiev	Ukraine

TOP 10 MID-SIZED EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

RANK	CITY	COUNTRY
1	Bordeaux	France
2	Szczecin	Poland
3	Vilnius	Lithuania
4	Liverpool	UK
5	Poznań	Poland
6	Ostrava	Czech Republic
7	Bilbao	Spain
8	Porto	Portugal
9	Newcastle upon Tyne	UK
10	Brno	Czech Republic

TOP 10 SMALL EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

RANK	CITY	COUNTRY
1	Debrecen	Hungary
2	Derby	UK
3	Plovdiv	Bulgaria
4	Pišeň	Czech Republic
5	Reading	UK
6	Derry/Londonderry	UK
7	Niš	Serbia
8	Oulu	Finland
9	Middlesbrough	UK
10	Belfast	UK

TOP 10 MICRO EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

RANK	CITY	COUNTRY
1	Limerick	Ireland
2	Waterford	Ireland
3	Valmiera	Latvia
4	Ventspils	Latvia
5	Mechelen	Belgium
6	Rēzekne	Latvia
7	Maribor	Slovenia
8	Pardubice	Czech Republic
9	Prijedor	Bosnia-Herzegovina
10	Šabac	Serbia

TOP 10 LARGE EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

RANK	CITY	COUNTRY
1	Birmingham	UK
2	Glasgow	UK
3	Rotterdam	Netherlands
4	Düsseldorf	Germany
5	Frankfurt	Germany
6	Antwerp	Belgium
7	Cologne	Germany
8	Hamburg	Germany
9	Gaziantep	Turkey
10	Kazan	Russia

TOP 10 LARGE EUROPEAN CITIES OF THE FUTURE 2018/19 – FDI STRATEGY

9 Gaziantep

Turkey

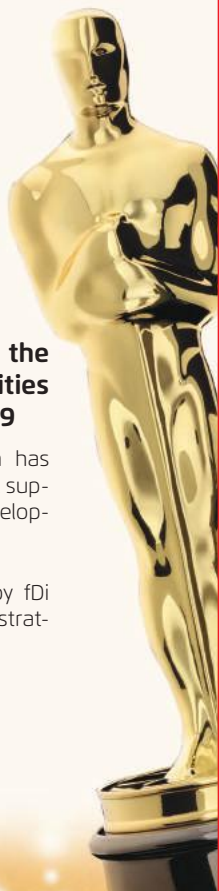


fdi
EUROPEAN
CITIES & REGIONS
OF THE FUTURE 2018/19

Gaziantep is ranked as one of the winners of the fDi's European Cities and Regions of the Future 2018/19

The application for the competition has been made by the Gaziantep investment support office on behalf of the Silkroad Development Agency.

The regions of Europe are judged by fDi staff and contributors and ranked by their strategy to attract foreign investment.







GAZIANTEP INVESTMENT SUPPORT OFFICE

Gaziantep Investment Support Office will help investors who wish to invest in Gaziantep in terms of all paper works and application process with only simple request and handle all processes on behalf of investors.

Gaziantep One Stop Shop(GOSS)

Gaziantep one stop shop has been established by İpekyolu Kalkınma Ajansı(Silkroad Development Agency) Board Decision as of January, 2018 and it's been active since then.

GOSS facilitates legal formalities of investors and handles their inquiries.

GOSS helps Investors to establish their firm without the need of applying to any other location physically. In other words. Legal formalities and bureaucratic processes are handled in GOSS office by GOSS experts.

GOSS aims to ensure that the Investors are directed quickly to the right places and that they reach the relevant people in the relevant institutions.

GOSS does due diligences as to what kind of incentives that the investors can utilize. And assist them in obtaining the "Investment Incentive Document".



GAZİ ANTEP



gaziantep

Gaziantep Yatırım Destek Ofisi

Gaziantep Investment and Support Office

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İncilipınar Mah. Muammer Aksoy Blv.

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Şehitkamil / GAZİANTEP

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 GaziantepYDO

Adıyaman Yatırım Destek Ofisi

Adıyaman Investment and Support Office

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Faks : 0.416 213 14 45


Alitaşı Mah. Gölbaşı Cad.

No: 137/S-6 Kat: 4

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 AdıyamanYDO

Kilis Yatırım Destek Ofisi

Kilis Investment and Support Office

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Şehitler Mahallesi

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